



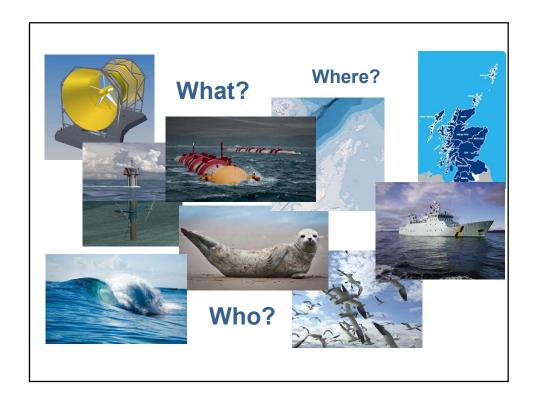
Marine Scotland and Crown Estate Scotland

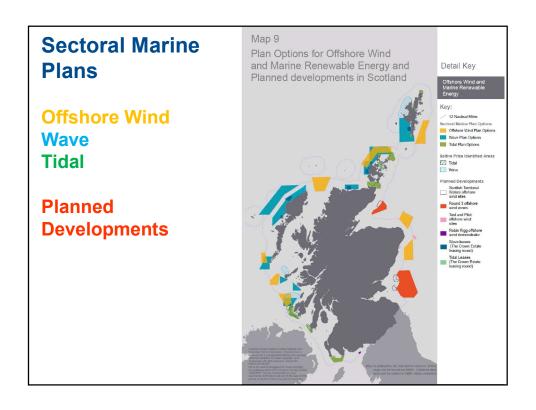
marinescotland

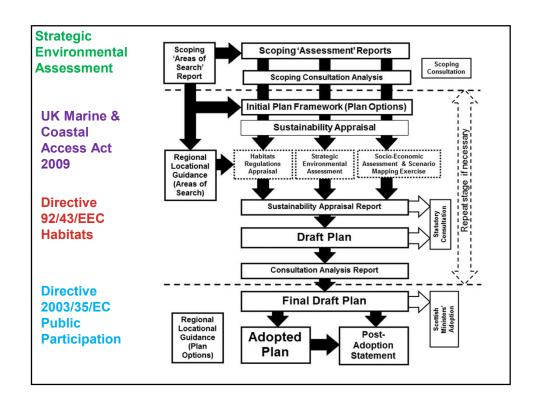
Marine Planning and Licensing Authority

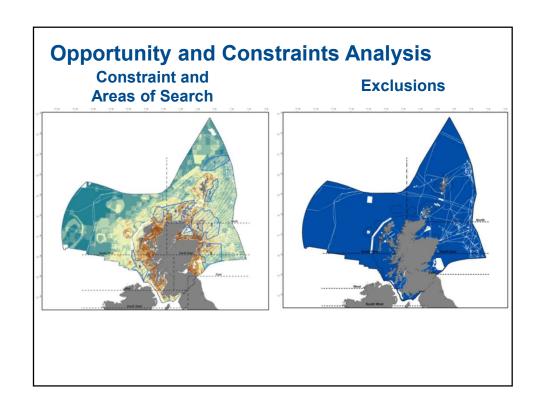


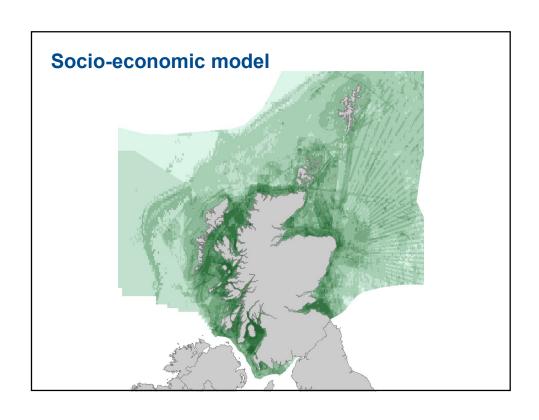
Seabed Leasing Agency

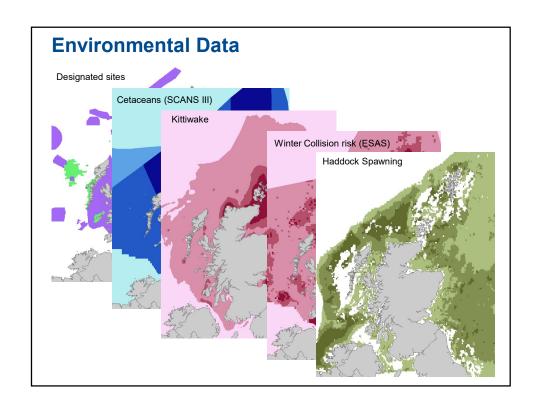


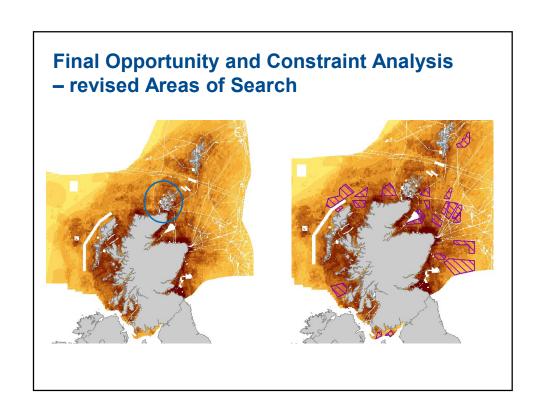












Pentland Firth and Orkney waters - Wave and Tidal

- Wave and tidal SEA carried out in 2007/2008
- Assesses the potential effects on the environment from adding at least 1,300 MW of marine renewable capacity around Scotland
- Helped to inform the Marine Policy Statement
- PFOW Marine Energy resources
 - details the outputs of a hydrodynamic wave model of the area. Regional level resource information
- PFOW leasing round 2010 11 lease agreements
- Meygen first phase in operation 6 MW



Next steps and what could be improved

- Scotland has resource but this needs to be narrowed down to likely realistic scenarios
- Spatial analysis and assessment will benefit from more up-to-date and realistic data
- MeyGen example and evidence could provide a real opportunity to see how this can work at scale. Also gives a realistic example of potential impact
- Adjusting the planning and project process to different goals. E.g. smaller scale projects or off-grid solutions.



ScotMER Programme

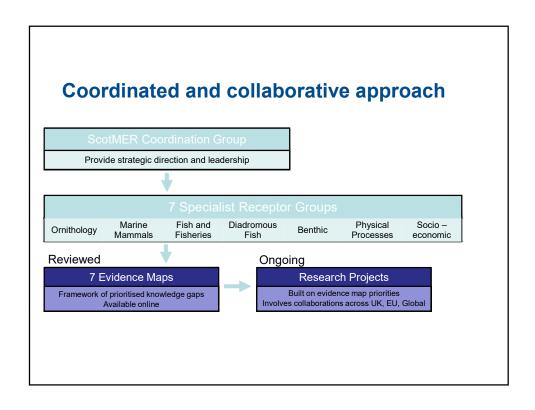
- To deliver coordinated and collaborative research to facilitate the sustainable development of the offshore renewables sector in Scotland.
- Three parts to ScotMER:

Identify and prioritise knowledge gaps



Research to address knowledge gaps





For more information about sectoral marine planning please visit: www2.gov.scot/Topics/marine/marineenergy/Planning

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THANK YOU